

THE PRESBYTERIAN CHURCH OF VICTORIA RETIREMENT HOUSING AND LOAN FUND

FOR PRESBYTERIAN MINISTERS, HOME MISSIONARIES, MISSIONARIES AND THEIR
SPOUSES

APPLICATION FORM

I/We (full name[s])

currently residing at

wish to apply for a housing loan / rental allowance

I am a (Minister/Home Missionary/Missionary/Spouse)

expecting to retire on / /

Phone:

Email:

Date of Birth: / /

I am under the pastoral care/jurisdiction of the Presbytery of

A: I am expecting to retire within five years OR

B: I have already retired and am planning to move into alternate accommodation

I/We confirm and acknowledge that we:

1. have read the Rules and Regulations of the "Presbyterian Church of Victoria Retirement Housing and Loan Fund" and agree and accept the terms and conditions as binding on me/us;
2. have had the opportunity to ask any questions about the operation of the fund and have had the opportunity to seek independent legal advice;
3. if a loan is to be provided it will be necessary to enter into a formal loan agreement which will be guaranteed by a registered mortgage on the property;
4. understand that while there is no application fee or other charges payable to the church or The Presbyterian Church of Victoria Trusts Corporation in relation to this application, we will be responsible for all legal costs, registrations and stamp duty and other charges in relation to the loan;
5. understand that other costs including repayment of principal and interest will apply to any loan and will be itemised in the loan agreement;
6. understand that we have a duty to fully disclose all details relevant to this application without limitation; and to disclose any material change in circumstances which may subsequently arise before the loan is advanced.

Signed:

Date:

Additional information required when applying for Housing Loan:

Assets (what you own)

House/Land property \$
Address:

Accounts: (Banks, Building Societies) \$
Other Assets (list) \$

Life Insurance:
(Face value \$) Surrender Value \$

Motor Vehicle: Year _____
Make _____ Model _____ \$
Other Assets (list):

Total Value of what you own: \$ _____

Superannuation balance: \$ _____

Liabilities (what you owe)

House Loan \$
Personal Loan \$

Credit/Store cards \$
Other Loans \$

Other debts \$

School Fees owing \$

Total Value of what you owe \$ _____

Details of home to be mortgaged as security for the loan:

Address: Title Volume and Folio:
Current mortgage (if any) institution: Mortgage reference:

Please describe your plans for funding your home in retirement including proposed dates and how any loan funds would be applied if approved, and provide any other information which might be relevant to this application.

If you intend to sell your current property and/or purchase a property please complete the additional details on page 3.

Signed:

Date:

Privacy Collection Notice: Personal and sensitive information provided by you and collected by the Presbyterian Church of Victoria will be used in conformity with our Privacy Policy (which can be found at www.pcvic.org.au and www.safechurchpcv.org.au or mailed to you on request). This information is collected for the primary purpose of the Presbyterian Church of Victoria and may be used for any activities conducted or promoted by the Presbyterian Church of Victoria. If you do not want your information to be used by us please do not provide it to us.

Financial details re sale and purchase of home:

Current property:

Advertising Costs	\$	Expected sale price	\$
Sales Commission	\$		
Legal expenses	\$		
Removal expenses	\$		

Proposed new property:

Stamp duty	\$	Anticipated purchase price	\$
Legal costs	\$		
Other purchase costs	\$		

Total relocation costs:	\$	Net capital difference re move	\$
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Projected position at the completion of the proposed sale and/or purchase:

Assets (what you will own)

House/Land property	\$
Address:	

Accounts: (Banks, Building Societies)	\$
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Other Assets (list)	\$
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Life Insurance:	
(Face value \$) Surrender Value	\$

Motor Vehicle: Year	
Make Model	\$
Other Assets (list):	

Total Value of what you own:	\$	Total Value of what you owe	\$
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Superannuation balance:	\$
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Liabilities (what you will owe)

House Loan	\$
Personal Loan	\$

Credit/Store cards	\$
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Other Loans	\$
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Other debts	\$
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School Fees owing	\$
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Signed:

Date:

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