

THE PRESBYTERIAN CHURCH OF VICTORIA HOUSING AND LOAN FUND
FOR RETIRED PRESBYTERIAN MINISTERS, HOME MISSIONARIES, MISSIONARIES AND THEIR SPOUSES

APPLICATION FORM

I/We (full name[s])

residing at

wish to apply for a housing loan / rental allowance

I am a (Minister/Home Missionary/Missionary/Spouse)

expecting to retire on

Phone:

Email:

Minister's Date of Birth:

I am under the pastoral care/jurisdiction of the Presbytery of

I/We confirm having read the Rules and Regulations of the “Presbyterian Church of Victoria Housing and Loan Fund” and agree and accept the terms and conditions as binding on me/us.

I/We acknowledge that if assistance is provided it will be necessary to enter into a formal lease or mortgage and loan undertaking. Towards that end I/we will be asked to meet with the General Manager and/or a Trustee to ensure I am/we are conversant with and understand the terms and conditions of the Housing and Loan Fund. Thereafter a meeting with the Law Agent will be arranged for the purpose of drawing up the legal documentation.

I/We understand that whilst there are no fees levied by the Church in any approval resulting from this application, all legal costs, registrations and stamp duty is my/our care.

1. I am expecting to retire within five years OR
2. I have already retired and am planning to move into alternate accommodation

If applying for a Housing Loan please provide additional information:

I/we apply for a Standard Home Loan and already own my own home / intend to purchase a home

Details of home property as security for the loan

Address

Title Volume and Folio

Mortgage is currently with:

Mortgage number/reference:

Mortgage will be fully/partly repaid by loan

Signed:

Date:

Additional information required when applying for Housing Loan:

Assets (what you own)

House/Land property \$
Address:

Accounts: (Banks, Building Societies) \$

Other Assets (list) \$

Life Insurance:

(Face value \$) Surrender Value \$

Motor Vehicle: Year _____

Make _____ Model _____ \$

Other Assets (list):

Total Value of what you own: \$

Superannuation balance: \$

Liabilities (what you owe)

House Loan \$
Personal Loan \$

Credit/Store cards \$

Other Loans \$

Other debts \$

School Fees owing \$

Total Value of what you owe \$

Please describe your plans for funding your home in retirement including proposed dates and how any loan funds would be applied if approved, and provide any other information which might be relevant to this application.

Signed:

Date: